



Who must complete this form?

The member should complete this form.



By when should this form be returned?

The member must submit this form when he/she wishes to transfer amounts from the vested lump sum pot, vested annuity pot and/or savings pot to their retirement pot.

SECTION A: MEMBER'S DETAILS

Surname			
First names			
Identity number		Date of birth	
Passport number (<i>non-RSA residents</i>)		Country of issue	
Contact details	Tel (work)	Tel (home)	
	Email*	Cell	
<i>*If supplied, all Fund communication will be sent to this email address.</i>			
Postal address			Code
Physical address			Code

SECTION B – TRANSFER DETAILS

NOTE THAT ONCE THE TRANSFER/TRANSFERS HAVE BEEN EFFECTED, THIS CANNOT BE REVERSED.

I authorize the De Beers Pension Fund to transfer the following to my retirement pot:

Transfer from my VESTED LUMP SUM POT to my retirement pot		
Transfer the full value to my retirement pot	Transfer R to my retirement pot	Transfer % to my retirement pot
Transfer from my VESTED ANNUITY POT to my retirement pot		
Transfer the full value to my retirement pot	Transfer R to my retirement pot	Transfer % to my retirement pot
Transfer from my SAVINGS POT to my retirement pot		
Transfer the full value to my retirement pot	Transfer R to my retirement pot	Transfer % to my retirement pot

MEMBER'S SIGNATURE

Member's name		Signature
Date		

The information disclosed in this form will be treated as confidential and will only be used for the purposes for which it is intended in terms of applicable legislation. The De Beers Pension Fund (the Fund) has accordingly developed a Privacy Policy, which covers how the Fund collects, uses, discloses, transfers and stores members' personal information. Please visit the Fund's website to view the Privacy Policy should you require additional information.